

## FACTS

### Unit4 Prevero – an integrated solution for planning, analysis, forecasting and reporting

Business intelligence provides more transparency and efficiency in many different areas, e.g. budgeting or financial planning and analysis. Due to ever-changing requirements and an increasing flood of information, data analysis is becoming more and more important nowadays. To ensure reliable business planning, the available information must be evaluated as quickly and thoroughly as possible.

However, often the individual departments use different tools and processes for planning and reporting, which results in complicated workflows, unreliable data and errors due to manual data input. A high level of data transparency can only be ensured by importing data from source systems into an integrated solution in a largely automated way. As a result, all data is available in one place for further processing.

### Typical questions

- Are the right processes and tools used for business management?
- Is all available data evaluated correctly?
- Are all departments working with one consistent data basis?
- How can reports be generated with a single click?
- Can decision makers rely on the forecasts?

### The challenges

- Long planning process
- Little time for analysis
- Lack in performance during reporting
- Few simulation possibilities
- No integrated business management tool
- Several “parallel worlds” and an unreliable data basis

### The answer

Unit4 Prevero 10 provides companies with an integrated approach to business planning, analysis, reporting, forecasting, performance management as well as FP&A. The software supports the sustainable improvement of decision and FP&A processes in companies of all sizes and from all industry sectors.



Unit4 Prevero management dashboard

## One solution for all requirements

Self-Service BI enables users from specialist departments to enter and modify all kinds of operational contents and processes in a completely independent way supported by workflows and wizards. With the OneClient user interface, the software can be accessed via various browsers on computers, smartphones or tablets.

Unit4 Prevero's technology can be seamlessly integrated into existing system environments and is based on a single point of truth. Subsequently, users can analyze and evaluate the information according to current business management methods.

- Data visualization and analysis including automated report distribution
- Actual/plan, time series, top/flop, top value, break even and deviation analysis as well as ABC analysis, ad hoc analysis, rolling forecasts and simulations
- Consistent actual and budget data due to an automatic data transfer from SAP as well as other source systems and data bases
- Clearly structured user interface
- Decentralized data collection via the web with Unit4 Prevero OneClient
- Accessible on different devices such as PC, smartphone or tablet

## NEW in Unit4 Prevero 10

- Creating customized dashboards with the Dashboard Designer
- Accessible online via different browsers
- Deep learning functions (AI) for planning & forecasting
- Unit4 Prevero.arjuna technology for high-performance processing of large data volumes
- Solution Builder: transferring elements of Unit4 Prevero models from a test system to your production environment (guided by an assistant)
- Easier handling, increased modeling performance and flexibility due to attribute dimensions
- Completely revised formula editor
- Unit4 Prevero RichClient: new scenario browser, new chart features, easier handling of dimensions
- Consistent management of users and user groups in Unit4 Prevero due to an Active Directory connection
- Higher level of data security and easier management of user rights due to the possibility to import and export user rights in dimensions
- Single Sign-on due to a connection to Unit4 IDS, Kerberos or Active Directory
- New design & improved usability

### Benefits

- Standard CPM and BI software from **a single source** with ready-to-use business logics
- **Flexible, highly scalable and high-performance** enterprise platform with workflow orientation
- **Modern technology**, state of the art methods & artificial intelligence
- **Easy customization and investment security** due to a modular tool setup that doesn't require any programming know-how
- **Planning security** due to a reliable, consistent data basis
- Seamless integration of existing systems for **easy implementation**
- **High agility and flexibility** as the software can be used on different devices
- **Extremely user-friendly** due to its intuitive navigation, familiar functions and Self-Service BI approach