



Productive and insightful planning

Port Moody – City of the Arts – is home to more than 34,000 residents. This vibrant waterfront city, located 40 minutes outside of Vancouver, values innovative digital solutions that ensure accuracy and increase efficiency.

The Challenge



After making significant operational improvements in the back office with Unit4 Business World, Port Moody was looking to modernize the limitations of spreadsheet-based planning and budgeting processes.

Achievements

Centralized and easy

Managers no longer track budget details separately. No need to manually consolidate. It's all in one place, available to everyone, anytime.

Detailed analysis

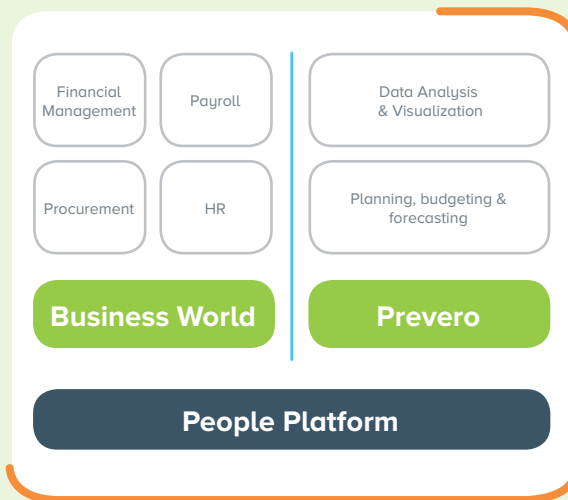
Deep view of accounts and cost centers to truly understand the budget and to plan effectively for the future.

Needs and \$ aligned

With a real time view into available reserves, managers can prepare their budget requests in line with available resources. Eliminates reconciliation and analysis.

How did Unit4 help?

- The connectivity between Business World and Prevero simplifies all operations and ensures accuracy.
- Bringing data from various systems in one central place enables better analysis and planning.
- Next, Port Moody is looking to leverage Prevero as an integrated project management and tracking tool.



Impacts

100%

Instant alignment of budget with reserves eliminates a 2 week process

16%

Time savings for managers and finance staff through integrated online budgeting



Leveraging technology helps to maintain service quality and affordability

“ People were excited about moving away from traditional spreadsheets and having an integrated solution... but more so, excited about the potential of where this could lead and how this could ease their financial planning challenges. ”



Tyson Ganske

Manager of Financial Planning