Unit4 FP&A for Reporting, Analysis, and Dashboarding

Deeper insight. Better decision-making.

Make better informed, faster business decisions based on reliable information to enable your business to grow and quickly respond to opportunities and changing market conditions.

Today the reality is that despite offering reporting tools, many systems still struggle to:

- Integrate real-time data from different internal and external sources into a single version of the truth
- Process and visualize numbers and ultimately deliver the messages to the audience
- View numbers from different angles and across actuals, plans and forecast

How does Unit4 FP&A help?

Unit4's Financial Planning & Analysis (FP&A) solution gives you accurate information in real-time, allowing your teams to find the insights needed for effective decision-making quickly.

With Unit4 FP&A, you always have the most up-to-date picture of your financial situation, revenue, and assets. So, users across Finance and your broader organization can create reports, analyze data, and define dashboards with a range of powerful visualization options. The solution retrieves data from all your operational systems and makes it available to all users on all devices.

Reporting, analysis, and dashboards at the click of a mouse

Free up your teams' time by using self-service reporting and analysis to make the work people do every day simpler and more effective.

Analyze, report, and share your data quickly and efficiently. You can instantly drill down to transactional level, slice and dice data, automate report distribution, create dynamic dashboards and powerful visual analytics approaches.

What you can expect:

- Effective business partnering and story-telling for informed decision-making
- Uncover hidden trends and patterns and act on opportunities
- A single source of the truth that spans your organization
- Powerful data visualizations and dashboards
- A better understanding of dependencies
- Improved planning as future developments become more predictable
- Time savings

UNIT4

In business for people

Get the big picture and drive better business decisions with actionable, trustworthy numbers, and analysis.

Reporting

Respond quickly to requests and achieve financial closes on time with:

- Standard and ad hoc reports
- Individual and customized reports for different users and user groups
- Automatic report distribution for selected recipients and in different formats (PDF, .xlsx etc.)
- Real-time changes across financial statements
- Slice and dice, roll-up, drill-down, and drill-through data at a transactional level in Unit4 ERP
- Full integration of all subplans, periods and versions in the reports (actuals, forecast and budget)
- Compliance with all accounting standards, including templates for IFRS and regional reporting standards

Analysis

Discover hidden patterns and relationships in historical data to help your teams identify potential opportunities and risks to your business with our advanced analytics software, including:

- Time series, top ten, top value, break-even and deviation analysis
- Ad hoc analysis, hit lists
- Trend analysis
- Automatic target/actual and year-on-year comparisons
- Analytical formatting with traffic light methods
- Conditional formatting
- Multi-dimensional drill-down/drill-through to analyze deviations between reports actuals, forecast and budget

Dashboarding

Always have all financial KPIs at your fingertips with dynamic dashboards that are easy to create and customize. So you can track key figures, including:

- EBITDA
- Gross margin
- Fixed and current assets
- Equity/liquidity
- Working capital
- COGS, etc.

Discover Unit4's FP&A solutions:

- Single solution for planning, forecasting, reporting, and analytics
- Built-in, ready-to-use business content helps you speed up your time to value
- Proven, highly secure models
- Business-configurable platform leverages autonomy
- Easy-to-use and web-based for teams within and outside of Finance
- Rich graphical and interactive visualizations and dashboards
- Easy drill-down to receipt level
- Cloud with MS Azure or on-premise operations
- Fully integrated with the Unit4 ERP and HCM
- Flexible integration with third party systems and data sources
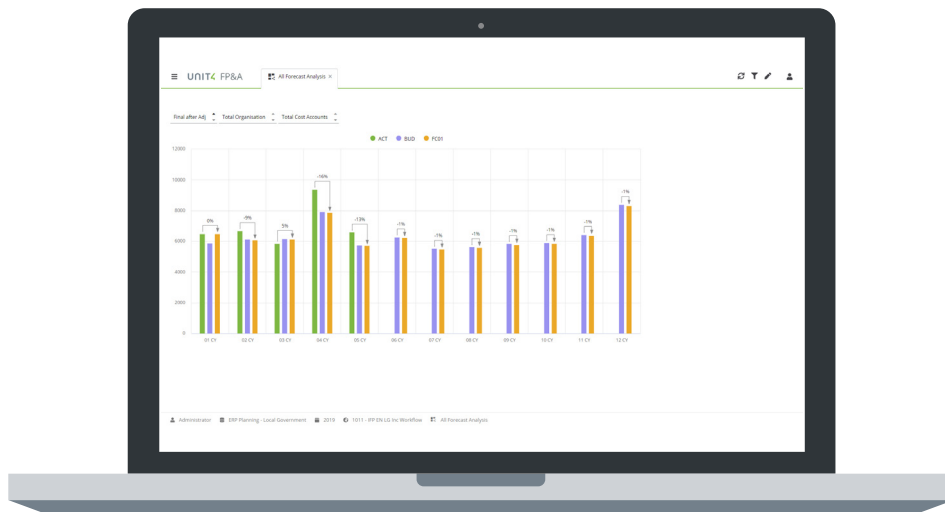
Fig. 1 Management Dashboard

Fig. 2 Forecast Analysis

Customer impact

"We are pleased to have a solution that uncovers real-time financial and people insights so we can focus our energy on our real purpose and business objectives."

David Adames, CEO, Niagara Parks Commission

„The fact that we can now rely on one single version of the truth saves us a lot of time."

Pascal Speicher, Corporate Financial Controller and CPM Project Manager, Villeroy & Boch

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