

Unit4 Ava for FP&A

AI-Powered Financial Planning and Analysis



Your FP&A team deserves an AI assistant that actually understands finance

Finance teams spend too much time searching for answers, navigating complex systems, and handling repetitive tasks. That's time taken away from the work that matters most: analyzing data, surfacing insights, and driving strategic decisions.

The market agrees that AI is the path forward. According to the Dresner Wisdom of Crowds EPM Market Study, 61% of recent respondents believe AI will have a positive or significantly positive impact on EPM and FP&A, improving forecast accuracy and further automating time-consuming processes. More than 70% believe AI chat assistance to help users perform tasks or access data has potential benefits or will be highly beneficial.

Unit4 Ava changes that. It's an advanced AI virtual assistant built directly into Microsoft Teams, giving your FP&A professionals instant, conversational access to the guidance, context, and task support they need, right where they already work.

What is Ava?

Ava is Unit4's AI-powered virtual assistant, embedded natively in Microsoft Teams. For FP&A teams, Ava delivers fast, real-time, context-sensitive help drawn from Unit4 FP&A's online knowledge base. Your team can ask questions in natural language and get accurate, relevant answers immediately.

No more digging through documentation. No more waiting on support tickets. Just fast, intelligent assistance that keeps your finance professionals focused on high-value work.

Key capabilities



- **Conversational AI for FP&A:** Your team asks questions in plain language. Ava responds with relevant, accurate guidance pulled directly from FP&A help resources. It understands context, so answers are specific to what your users are working on.



- **Contextual Help, On Demand:** Ava provides on-the-spot assistance and data searches tailored to each user's current task. Whether it's navigating a budget workflow, understanding a variance report, or configuring a planning model, Ava delivers the right information at the right moment.



- **Real-Time Collaboration:** Embedded in Teams, Ava facilitates collaboration around tasks and approvals. Your finance team can coordinate on workflows, share context, and move approvals forward without switching between applications.



- **Proactive Insights and Recommendations:** Ava doesn't just respond to questions. It proactively surfaces recommendations and personalized insights, helping your team spot trends, flag anomalies, and make smarter decisions faster.

Benefits for your finance organization

Challenge

How Ava helps

- Time lost searching for help and documentation
- Instant, natural-language answers from FP&A knowledge base
- Repetitive administrative tasks consuming analyst time
- Intelligent automation frees your team for strategic FP&A work
- Siloed communication across finance workflows
- Real-time collaboration in Teams around tasks and approvals
- Slow onboarding for new FP&A system users
- Context-sensitive guidance and support accelerates time-to-competence

Built for how finance teams actually work

Ava meets your team where they already are: Microsoft Teams. There's no new application to learn, no separate portal to log into. Your FP&A professionals simply open Ava in Teams and start asking questions or managing tasks.

Designed to grow with you

Ava is built to evolve continuously. Regular updates bring new capabilities and use cases, so your investment compounds over time. As Unit4 expands Ava's intelligence across its solutions, your FP&A team gains access to deeper insights, broader automation, and more powerful collaboration tools automatically.

Getting started is simple



Search "Unit4 Ava" in the Microsoft Teams App Store



Add the app



Log in and start working

For existing Unit4 customers, no additional configuration or implementation effort is required.



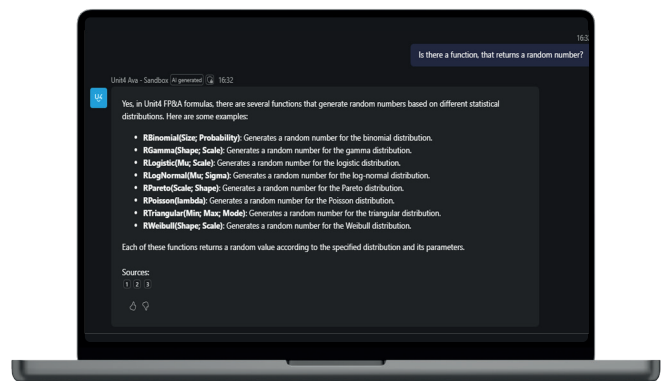
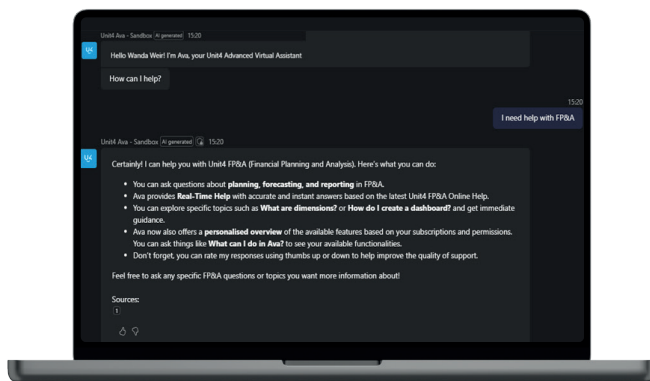


Why Unit4 Ava for FP&A?

- **Purpose-built for finance:** Not a generic chatbot. Ava draws from Unit4 FP&A's domain-specific knowledge base.
- **Embedded in your workflow:** Native to Microsoft Teams. No context-switching required.
- **Immediate productivity gains:** Reduce time spent on support queries, documentation searches, and routine tasks.
- **Continuous innovation:** Regular planned updates deliver new AI-powered capabilities without additional implementation effort.

Ready to See Ava in action?

Contact your Unit4 account team or visit unit4.com to learn how Ava can transform your FP&A team's productivity and decision-making.



For more information go to:

unit4.com

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